



**State of West Virginia
Agency Request for Proposals
Service - Prof**

Proc Folder: 1180125			Reason for Modification:	
Doc Description: Participant Accounting Investment System			Addendum No 2 - To extend the opening to 3/23/2023 @ 11:30 AM EST.	
Proc Type: Agency Master Agreement				
Date Issued	Solicitation Closes	Solicitation No	Version	Phase
2023-03-13	2023-03-23 11:30	ARFP 1300 STO2300000002	3	Final

BID RECEIVING LOCATION

WEST VIRGINIA STATE TREASURERS OFFICE
322 70TH ST SE

CHARLESTON WV 25304
US

VENDOR

Vendor Customer Code:
Vendor Name :
Address :
Street :
City :
State : **Country :** **Zip :**
Principal Contact :
Vendor Contact Phone: **Extension:**

FOR INFORMATION CONTACT THE BUYER

Shelly Murray
(304) 341-7089
shelly.murray@wvsto.com

Vendor Signature X **FEIN#** **DATE**

All offers subject to all terms and conditions contained in this solicitation

INVOICE TO	SHIP TO

Line	Comm Ln Desc	Qty	Unit of Measure	Unit Price	Total Price
1	Banking and investment	12.00000	MO		

Comm Code	Manufacturer	Specification	Model #
84120000			

Extended Description:
System Support and Maintenance

INVOICE TO	SHIP TO

Line	Comm Ln Desc	Qty	Unit of Measure	Unit Price	Total Price
2	Banking and investment	12.00000	MO		

Comm Code	Manufacturer	Specification	Model #
84120000			

Extended Description:
Web Portal Support and Maintenance

INVOICE TO	SHIP TO

Line	Comm Ln Desc	Qty	Unit of Measure	Unit Price	Total Price
3	Banking and investment	6.00000	EA		

Comm Code	Manufacturer	Specification	Model #
84120000			

Extended Description:
User ID, WVSTO user (per each user)

INVOICE TO	SHIP TO

Line	Comm Ln Desc	Qty	Unit of Measure	Unit Price	Total Price
4	Banking and investment	1.00000	HOUR		

Comm Code	Manufacturer	Specification	Model #
84120000			

Extended Description:
Charge per hour for post-implementation programing

INVOICE TO	SHIP TO

Line	Comm Ln Desc	Qty	Unit of Measure	Unit Price	Total Price
5	Banking and investment	12.00000	MO		

Comm Code	Manufacturer	Specification	Model #
84120000			

Extended Description:
System Software Application Fee

INVOICE TO	SHIP TO

Line	Comm Ln Desc	Qty	Unit of Measure	Unit Price	Total Price
6	Banking and investment	12.00000	MO		

Comm Code	Manufacturer	Specification	Model #
84120000			

Extended Description:
System Hardware Fee

SCHEDULE OF EVENTS

<u>Line</u>	<u>Event</u>	<u>Event Date</u>
1	TECHNICAL QUESTION DEADLINE	2023-03-03

	Document Phase	Document Description	Page
STO2300000002	Final	Participant Accounting Investment System	5

ADDITIONAL TERMS AND CONDITIONS

See attached document(s) for additional Terms and Conditions

SOLICITATION NUMBER: ARFP STO2300000002
Addendum Number: 2

The purpose of this addendum is to modify the solicitation identified as ARFP STO2300000002 (“Solicitation”) to reflect the change(s) identified and described below.

Applicable Addendum Category:

- Modify bid opening date and time **Revised Bid Opening: 3/23/2023 @ 11:30AM EST**
- Modify specifications of product or service being sought
- Attachment of vendor questions and responses
- Attachment of pre-bid sign-in sheet
- Correction of error
- Other

Terms and Conditions:

1. All provisions of the Solicitation and other addenda not modified herein shall remain in full force and effect.
2. Vendor should acknowledge receipt of all addenda issued for this Solicitation by completing an Addendum Acknowledgment, a copy of which is included herewith. Failure to acknowledge addenda may result in bid disqualification. The addendum acknowledgement should be submitted with the bid to expedite document processing.

ADDENDUM ACKNOWLEDGEMENT FORM
SOLICITATION NO.: ARFP STO2300000002

Instructions: Please acknowledge receipt of all addenda issued with this solicitation by completing this addendum acknowledgment form. Check the box next to each addendum received and sign below. Failure to acknowledge addenda may result in bid disqualification.

Acknowledgment: I hereby acknowledge receipt of the following addenda and have made the necessary revisions to my proposal, plans and/or specification, etc.

Addendum Numbers Received:

(Check the box next to each addendum received)

- | | |
|--|--|
| <input type="checkbox"/> Addendum No. 1 | <input type="checkbox"/> Addendum No. 6 |
| <input checked="" type="checkbox"/> Addendum No. 2 | <input type="checkbox"/> Addendum No. 7 |
| <input type="checkbox"/> Addendum No. 3 | <input type="checkbox"/> Addendum No. 8 |
| <input type="checkbox"/> Addendum No. 4 | <input type="checkbox"/> Addendum No. 9 |
| <input type="checkbox"/> Addendum No. 5 | <input type="checkbox"/> Addendum No. 10 |

I understand that failure to confirm the receipt of addenda may be cause for rejection of this bid. I further understand that that any verbal representation made or assumed to be made during any oral discussion held between Vendor's representatives and any state personnel is not binding. Only the information issued in writing and added to the specifications by an official addendum is binding.

Company

Authorized Signature

Date

NOTE: This addendum acknowledgement should be submitted with the bid to expedite document processing.