

# The Board of Trustees of the West Virginia College and Jumpstart Savings Programs

**Investment  
Committee Members:**

Chris Heller (Chair)  
Cleta Harless  
Patrick Smith

Investment Committee Meeting  
315 70<sup>th</sup> Street SE 2<sup>nd</sup> Floor Conference Room  
Charleston WV 25304  
December 4, 2024 9:30 a.m.

## AGENDA

### Call to Order – Silent Roll Call

- I. Consideration of the Minutes of the September 4, 2024 Meeting
- II. Update on Annual Due Diligence Review of Hartford Funds
- III. Consideration of Recommendation of Funds for Watch List
- IV. Morningstar 2024 Results
- V. SavingforCollege.com Ratings
- VI. Other Business

### Adjournment

Below is a link to the meeting for members of the public who wish to attend:

**Microsoft Teams** [Need help?](#)

**[Join the meeting now](#)**

Meeting ID: 218 865 105 680

Passcode: bK3Jw7nK

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**Dial in by phone**

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Phone conference ID: 789 086 727#