

REPORT OF FINAL SALE
 West Virginia State Treasurer's Office
 State Capitol Complex, Suite E-145
 Charleston, WV 25305
 (304) 558-5000

Completion of this form is requested to provide information which was not available when the "Report of Proposed Debt Issuance" was filed with the Treasurer's Office or to verify information which was reported as "proposed." **Additionally, please send a copy of the official statement (or offering circular) with this form to the Treasurer's Office.**

GENERAL INFORMATION

NAME AND ADDRESS
 OF ISSUER: _____

ISSUE NAME: _____

DATED : _____ PRINCIPAL AMOUNT SOLD \$ _____

INTEREST COST: _____% (Please provide True Interest Cost)

Variable (Please specify.)

OFFICIAL STATEMENT: Enclosed To be sent None available

COMPLETE TRANSCRIPT: Enclosed To be sent None available

UNDERWRITER OR PURCHASER: _____

IS THE INTEREST ON THE DEBT EXEMPT FROM TAXATION?

Under State law: NO (taxable) YES (tax-exempt)

Under Federal law: NO (taxable) YES (tax-exempt)

If the issue is Federally tax-exempt, is interest a specific preference item for the purpose of alternative minimum tax?

Yes, preference item No, not a preference item

IS ANY PORTION OF THE DEBT FOR REFUNDING?

No Yes, amount of this issue (including costs) which is for refunding of existing debt \$

ISSUANCE COSTS

Please indicate the parties involved and the applicable fees. An attachment may be provided in lieu of this form.

Special Bond Election.....	\$
Bond Counsel.....	\$
Local Attorney.....	\$
Accounting/Auditing.....	\$
Financial Advisor.....	\$
Bond Insurance.....	\$
Rating Agency #1.....	\$
Rating Agency #2.....	\$
Rating Agency #3.....	\$
Preparation of Public Notice.....	\$
O/S Publication Costs.....	\$
Bond Printing Costs.....	\$
Trustee Fees.....	\$
Signature Company Costs.....	\$
Other (please indicate).....	\$

CREDIT RATING

INDICATE CREDIT RATING: (For example, "AAA" or "Aaa")

- RATED
 Standard & Poor's: _____ Fitch: _____
 Moody's: _____ Other: _____
- NOT RATED

CREDIT ENHANCEMENTWAS THE ISSUE INSURED OR GUARANTEED? No Bond insurance Letter(s) of credit Other

GUARANTOR'S NAME:

DISCOUNT/PREMIUMThe Bond was sold at: Par A Discount A Premium

If Bond was sold at a Premium, please indicate amount: \$

If Bond was sold at a Discount, please indicate: Original Issue Discount \$

Underwriter's Discount \$

MATURITY SCHEDULE

Please attach a maturity schedule for the bond issue if an official statement is not submitted with this form. Provide the following information:

- 1) Maturity Date 2) Principal Amount 3) Interest Rate

OTHER INFORMATION

SOURCE OF FUNDS UTILIZED FOR REPAYMENT OF THE ISSUE:

Name of individual (representing Bond Counsel, Issuer, Financial Advisor, or Lead Underwriter) who completed this form and may be contacted for information:

Name:

Firm/Agency:

Address:

Phone: _____ Email Address:

Date of Completion:

Contact person at issuing agency, if different from above:

Name:

Title:

Address:

Phone: _____ Email Address: